

Committee for Development Policy  
25<sup>th</sup> Plenary Session



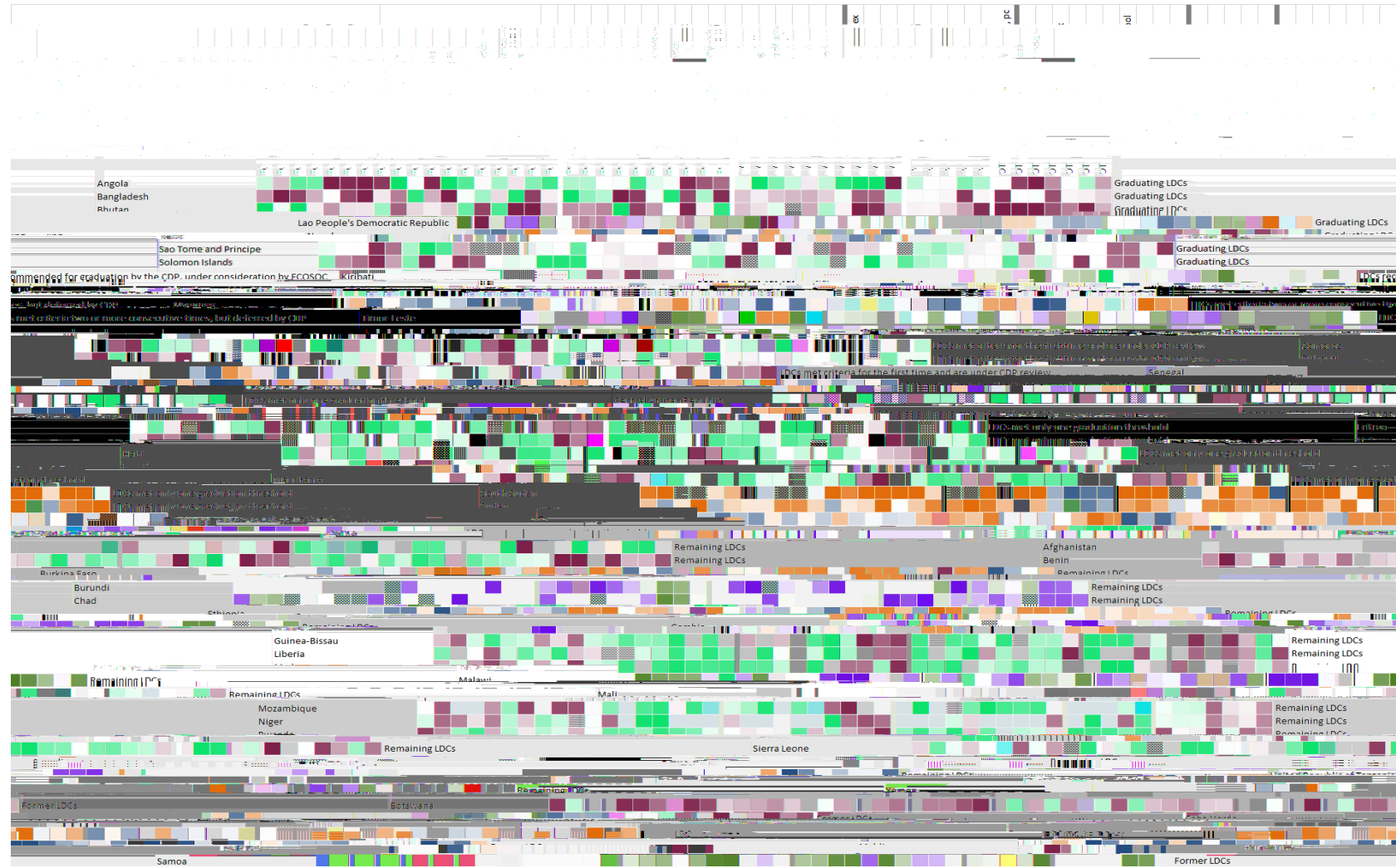







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# Annex1: Heatmap extract of the supplementary graduation indicators (SGIs) for LDCs and former LDCs (202 latest available year)







38568,1 \* \* 5\$'8\$7,21 \$0, '



([HFXWLYH 6XPPDU\

\$ ,1752'8&7,21

7KH JUDGXDWLRQ IURP WKH /'& /HDVW 'HYHORSHG &RXQV  
DQG HFRQRPLF SURJUHVV RI %DQJODGHVK PDGH LQ UHF  
JUDGXDWLRQ DV LW SRUWUD\ V DQ HOHYDWHG LPDJH JOR  
+RZHYHU WKH JUDGXDWLRQ ZLOO H[SRVH %DQJODGHVK V  
SRVW /'& HUD ZKHQ PDQ\ RI WKH WUDGH SUHIHUHQFHV SD  
PDUNHW DFFHVV DQG VSHFLDO DQG GLIIHUHQWLDO WUHDV

## 7UDGH DQG HFRQRPLF IUDJPHQWDWLRQ DUH K

7KH UHFHQW FRQIOLFW EHWZHHQ 5XVVLD DQG 8NUDLQH L  
7KH LPSDFW VWUHWFKHV IDU EH\RQG WKH EDWWOHJURXQ  
PDUNHWV DQG VXSSO\ FKDLQV ZLOO ZHLJK KHDYLO\ RQ PD  
WR DQ DOUHDG\ FRPSOLFDFWHG SROLF\ HQYLURQPHQW IRU  
SDQGHPLF

,QIODWLRQ ZKLFK KDG DOUHDG\ EHHQ ULVLQJ LQ PDQ\ F  
VXSSO\ GHPDQG LPEDODQFHV DQG SROLF\ VXSSRUW SUR

)LJXU\*ØREDO LQIODWLRQDU\ SUHVXUHV GXH WR WKH 5XV  
)LJ )HUWLOL]HU 3ULFHV )LJ 3ULFH RI 5XEE

)LJ QDWXUDO JDV DQG IHUWLOL]HU SULFH LQGH[ )LJ

IHDUV RI D FRPLQJ UHFHVVLQR ([SHFWDWLRQV IRU WKH I  
,QYHVWPHQW 7UHQQV 0RQLWRU 1R 81&7\$'

,PSOLFDWLRQV IR







6WUDWHJLF DFWLRQV LGHQWLILHG E\ VXEFRPPILWV WHH R  
IROORZLQJ DFWLRQ SODQ LV RXWOLQHG E\ WKH VXEFRPPL

x %DQJODGHVK PXVW DOLJQ ZLWK WKH /' & JURXS IRU ORE













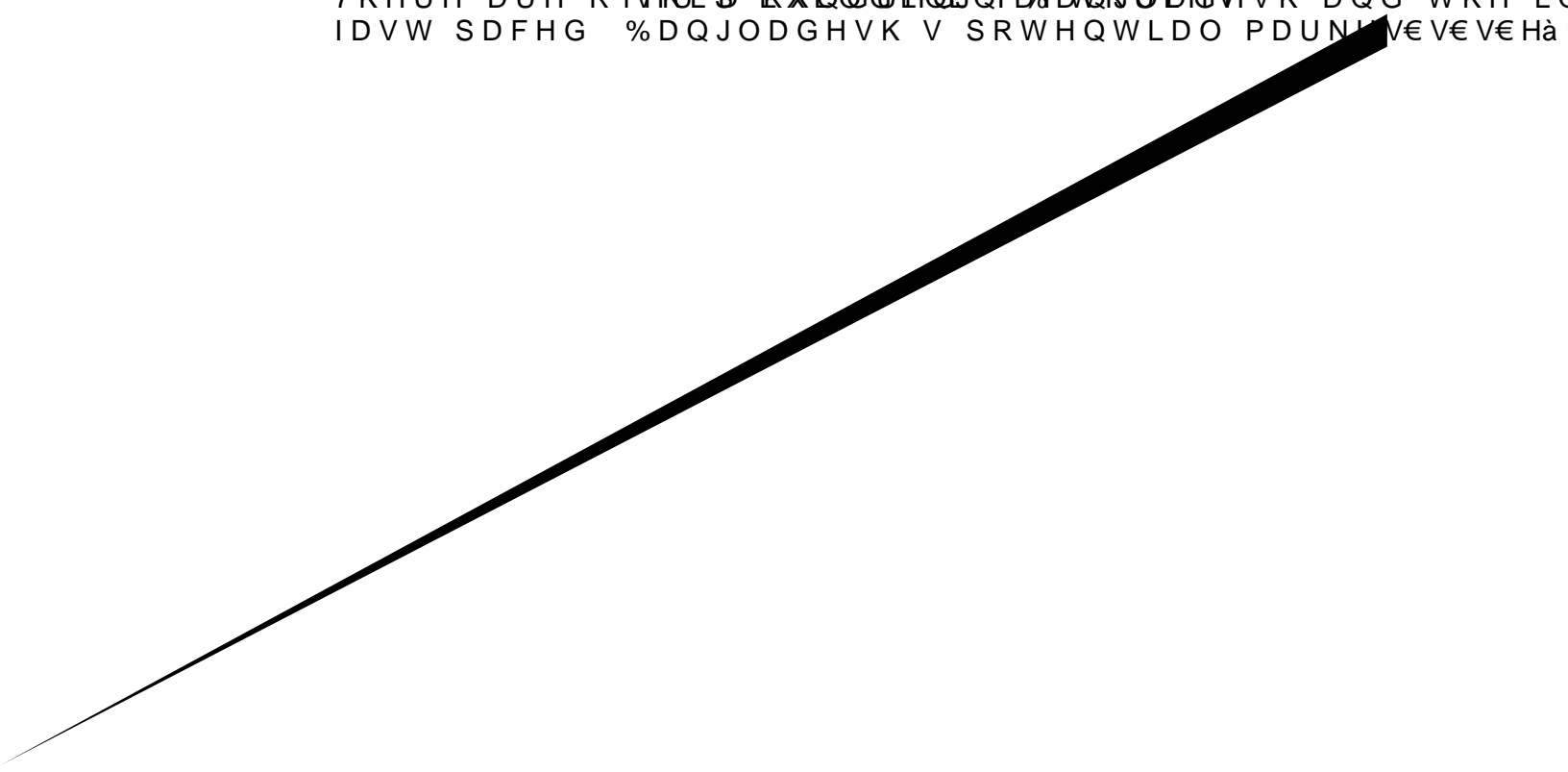




7KH \*URXS V UHTXHVW WR HQVXUHQ' R JVDGXSDVRLURQ IZLRPKV  
0HPEHUV LQ JHQHUDO KRZHYHU D IHZ GHYHORSHG FRXQ  
7KH /' & \*URXS KDV EHHQ QHJRWLDWLQJ ZLWK WKHVV GH  
DORQJ ZLWK 2+5//6 PD\ Y



7KHUH DUH RYHULS EXLQGGHOLJQID%FDQRDGHVVK DQG WKH LC  
IDVW SDFHG %DQJODGHVK V SRWHQWLDO PDUNIVEVEVEHà





x 6WDEOH 1DWLRQDQ%KHV WKRFLQWHUQDO FROOHFWLQ  
RQ WRR DQG VWRUHG LQ YDULRXV IRRG ZDUHKRXVHV C  
6WRUDJH 'HSRW &6' DQG VLORV DQG GLVWULEXWHG W  
6LORV &6'V DQG /6'V IRU WKH SXUSRVH  
x 6RFLDO 6DIHW\ 1HW 3USQULPSRU\WDCWLDQG SRSXORXV S  
0DUNHW 6DOH 206 UXQ E\ WKH 0LQLVWU\ RI )RRG  
x (QKDQFLQJ 6WRUDS\HG&LSLRLQ\KDV EHHQ WDNHQ WR I

,PSDFW RQ LPPMLH DWLRQ  
PDQ\ RWKHU FRXQWULHV RI WKH  
ZRUOG WKH VXGGHQ HPHUJHQFH RI  
WKH &RYLG SDQGHPLF KDG DQ  
LPSDFW RQ WKH URXWLQH  
LPPXQLJDWLRQ V\WVHP LQ  
%DQJODGHVK DV ZHOO ILJXUH  
\$SDUW IURP WKH YDFFLQDWLRQ  
FRYHUDJH LW KXUW WKH VXUYHLOODQFH  
V\WVHP WRR 7KDQNV WR WKH WLPHO\  
DQG H[WUDRUGLQDU\ HIIRUWV PDGH  
E\ WKH (3, WKH FRXQWU\ ZDV DEOH

+HDOWK )DPLO\ :HOIDUH 02+): SURFXUHG PRUH WKDQ  
ZHOO DV FROOHFWHG DOPRVW HTXDO DPRXQWV RI YDFFLO  
FRXQWULHV DQG &29\$; IDFLOLWLHV \$V RI 1RYHPEHU  
SURJUDP LV DV IROORZV

7DEOH 6WDWXV RI 9DFFLQDWLRQ 3URJUDP DV RI 1RYHPEHU  
'RVH 1R RI YDFF \$FKLHYHPHG \$FKLHYHPHQW DJDLQV  
3HRSOHV 7DUJHW 7RWDO 3RSXODWLRQ



x \*HQQGHUHG LPSDFW RI VFCVROUHFPRVXHUOLNHO\ WR KDYH  
WKHLU VFKRROLQJ WKDQ ER\V HVSHFLDOO\ LQ GLVDGY  
JLUOV DUH PRUH YXOQHUDEOH DQG PD\ EH DW LQFUHD  
LQFOXGLQJ VH[XDO H[SORLWDWLRQ DQG DEXVH YLROHO  
SRRU IDPLOLHV DUH PRUH OLNHO\ WR EH XQGHU SUHV  
DQG PD\ GLVFRQWLQXH VFKRRO E\ WDNLQJ XS GDLO\ OD

6WUDWHJ\ IRU VXVWDLQDEORRYGHYHORSVHSORSRVHG LQL  
IROORZLQJ WKH JXLGHOLQH DQG VWUDWHJ\ RI μ7KH &RY  
6HFRQGDU\ (GXFDWLRQDOPGHWROVSDSKLDpSy™@ 3hSe' ykEL  
(GXFDWLRQ 7KH 3HUVSHFWLYH 3ODQ RI %DQJODGHVK  
HPSKDVLV ZLOO EH SODFHG RQ VFLHQFH PDWKHPDWLFV  
HPSKDVLV]HG IURP WKH SULPDU\ OHYHO †

7KH WK )LYH <HDU 3ODQ]HPSKDVLV]HV μ\$ KROLVWLF DSSURD  
IUDPHZRUN IRU VNLOO GHYHORSPHQW ZLOO EH DGRSWHG  
WUDLQLQJ ZLOO EHSURMWHVLLZHU\$RWHRI WKH ODVWHU  
(GXFDWLRQ UHFRPPHQGV μ0DSSLQJ RI H[LVWL

&OLPDWH FKDJH PDQDJHPHQW

%DQJODGHVK LV WKH WK PRVW FOLPDWH YXOQHUDEOH F  
JOREDO ZDUPLQJ LV QHJOLJLEOH FRQWULEXWHV OHVV W  
UREXVW OHDGHUVKLS RI RXU +RQTEOH 3ULPH 0LQLVWHU



HORSPHO

UHVLOLHQFH

%DQJODGHVK &OLPDWH &KDJH 6WUDWMD DQGH \$EWSLRQJ  
EXLOW RQ VL[ WKHPDWLF DUHDV ILYH IRFXVHG RQ DGDSY  
WKH \*RYHUQPHQW KDV GUDIWHG D UHYLVHG %&&6\$3 DQG  
DUHDV ZLWK QHZO\ DGGHG NH\ DVSHFWV OLNH QDWXUDO



7KH JRYHUQPHQW KDV DOUHDG\ XQGHUWDNHQ DERXW S  
PLOORQ 86 GROODUV WR LPSOHPHQW VWUDWHJLF DFW  
DGDSWDWLRQ PLWLJDWLRQ DQG FOLPDWH FKDQJH UHVH  
)LYH <HDU 3ODQ )<3 LQFOXGLQJ WKH 1\$3 1'& 0&&3 DC  
DFWLYLWLHV DQG



HTXLSPHQW DQG EHYHUDJHV HWF %DQJODGHVK %DQN K  
DSSOLFDEOH WR ORFDO HVVHQWLDO IRRG LWHPV 7KH LQZ  
H[FKDQJH DFFXPXODWLRQ LQ %DQJODGHVK LV EHLQJ IDFL

## ([WHUQDO GHEW PDQDJHPHQW

%DQJODGHVK PDLQWDLQWDEPDEVRHDFGRPDRLQJ UDSLQ  
ORZ H[WHUQDO GHEWFRQPSULFGLMR 7KH -RLQW :RUOG  
6XVWDLQDELOLW\ \$QDO\VLV SXEOLVKHG LQ \$SULO IR  
H[WHUQDO DQG RYHUDOO GHEW GLVWUHV

%DQJODGHVK V UHVLOLHQFH WR H[WHUQDO VKRFNV LV W







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'RKD 3URJUDP RI \$FWLRQV

2QOLQH 8QLW\HUBHWUHWWDU\ \*HQHUDO KDV EHHQ UHTXHVW  
WR H[SORUH WKH SRVVLELOLW\ RI HVWDEOLVKLQJ DQ RQ  
VXSSRUW RQOLQH JUDGXDWH DQG SRVW JUDGXDWH XQ  
PDWKHPDWLFV HGXFDWLRQ LQ /'&V DQG UHFHQWO\ JUDGX  
SURPRWH GLVWDQFH HGXFDWLRQ DQG RSHQ OHDUQLQJ ,  
RQOLQH XQLYHUVLW\ ZRXOG DOVR IDFLOLWDWH WKH FU  
LQVWLWXWLRQV ZLWKLQ DQG EH\RQG OHDVW GHYHORSHG  
KDV EHHQ UHTXHVWHG WR VXEPLW D UHSRUW RXWOLQLQ  
SRVVLEOH QHZ PRGDOLWLHV UHVRXUFH UHTXLUHPHQWV  
VRXUFHV WR WKH \*HQHUDO \$VVHPEO\ DW LWV VHYHQW\ H

%DQJODGHVK UHFRJQL]HV WKH LPSRUWDQFH RI HVWDEOLV  
QHHG IRU HGXFDWLRQ VNLOO GHYHORSHPHQW DQG DFFH  
WKDW WKH FUHDWLRQ RI DQ RQOLQH XQLYHUVLW\ IRU VFL  
EH RQH VWHS LQ WKDW GLUHFWLRQ

6\ VWHP RI IRRG V,ORFNKROGLQJ RI WKH '3R\$ OHPEHU 6  
QHHG IRU DGGUHVVLQJ VHYHUH IRRG LQVHFXULWLHV DQG  
IHDVLELOLW\ HIIHFWLYHQHV DQG DGPLQLVWUDWLYH PR  
WKH OHDVW GHYHORSHG FRXQWULHV RQ D UHJLRQDO RU  
LQWR DFFRXQW SRVVLEOH HFRQRPLF LPSOLFDFWLRQV DQG  
\$VVHPEO\ IRU LWV FRQVLGHUDWLRQ DW LWV VHYHQW\ V  
\*HQHUDO¶V UHSRUW HQWLWOHG µ)RRG LQVHFXULW\ LQ WK  
RI VWRFNKROGLQJ DQG FRPSOHPHQWU\ PHDQV DW WKH J  
RXWOLQHGH YDULRXV LQVWUXPHQWV DQG SROLFLHV DQG V  
GHGLFDWHG WR /'& 6XFK LQLWLDWLYH ZRXOG DVVLVW  
SHRSOH LQFOXGLQJ WKURXJK VFKRRO DQG FRPPXQLW\ IH  
WR HQYLURQPHQWDO WKUHDWV SDQGHPHFV DQG RWKHU

)LQDQFLDO ,QFOXVLRQ

a•u ,QGLD¶V GLJLWDO SD\PHQW YROXPH KDV FOLPEHG DW DQ  
WKH SDVW ILWV HSDQVLRQ KDV EHHQ HYHQ PRUH UDSLGA  
LQ ,QGLD¶V XQLTXH UHDO WLPH PRELOH HQDEOHG V\WV  
7KH 5%, 5HVHUYH %DQN RI ,QGLD LQWURGXFHG D 83, IF  
EXWWRQV LQVWHDG RI WRXFKVFUHHQV WKDW FDQ SRWHQ  
DUHDV \$FFRUGLQJ WR D VXUYH\ LQ RI SHRSOH LQ  
RU \$OLSD\ DV WKHLU PDLQ PHDQV RI SD\PHQW

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# 5HIHUFH

&'3 %DQJODGHVK ([ DQWH ,PSDFW \$VVHVVPHQW &'3  
\*HQHUDO (FRQRPLFV 'LYLVLRQ \*(' (LJKWK )LYH <HDU  
3URVSHULW\ DQG )RVWHULQJ ,QFOXVLYHQHV %DQJODGHV  
\*HQHUDO (FRQRPLFV 'LYLVLRQ \*(' 3HUVSHFWLYH 3OD  
\*RYHUQPHQW RI %DQJODGHVK 0LQLVWU\ RI )LQDQFH  
6WDWHPHQW )< 0DFURHFRQRPLF :LQJ )LQDQFH 'LY  
0LQLVWU\ RI )LQDQFH 0LQLVWU\ RI 3ODQQLQJ (5' 9  
'UHDPV WKURXJK +XPDQH DQG 3DWULRWLF /HDGHUVKLS 'K  
81&7\$' 9XOQHUDELOLW\ 3URILOH  
:RUOG %DQN \*URXS DQJODGHVK &RXQWU\ &OLPDW &DQG 'HY  
6HULHV :RUOG %DQN \*URXS :DVKLQJWRQ '<  
KWWSV RSHQNQRZOHGJH ZRUOGEDQN RUJ KDQGOH  
:RUOG %DQN \*URXS RGLW\ 0DUNHWV 2XWORN 2FWREHU  
5HFHVVRQ 'ULYHUV RI \$OXP: DQJODGHVK &HURWOLG %DQN  
%DQN KWWSV RSHQNQRZOHGJH ZRUOGEDQN RUJ KDQGOH

\$QQH[XUH 8SGDWHV RI WKH LQGLFDWRUV IRU JUDGXDWLQJ %



\$QQH[X,UE LQWHUYHQWLRQV VXSSRUWLQJ %DQJODGHVKIV JUDG

3URMHFWV	2EMHFWLYH	([SHFWHG 2XWFRPHQGLQJ /LC *UDGXDWLRQ7LPHIUDPH
7UDGH IRU 'HFHQW		

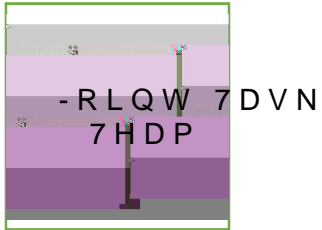
3URMHFWV	2EMHFWLYH	([SHFWHG 2XWFRP]MQLQJ /LQ *UDGXDWLRQ7LPHIUDPH
E\ 7KH SURMRYMU\ IURVFR29HV LQ WKH VXVWDLQDEO VXSSRUWV WKH VHFWRU WR ERRVW WKH HFR JRYHUQPHQW LQ JURZWK DQG LQFOXVLYH HVWLPDWLQJ WKH JDSV GHYHORSPHQW HQDEOLQJ WK LQ 6'* ILQDQFLQJ FRXQWU\ WR SUHSDUH EHWW DQG DGRSWLQJ D /' & JUDGXDWLRQ IRUZDUG ORRNLQJ DSSURDFK WR HQJDJLQJ SDUWQHUV		
*(18 -RLQW 81 SODW	,W HQVXUHV WRXWK LQ IRUPDUBQJQJ \RXWKIV ODERU WDGROHVFHQWRQQGUPDO HGRUFDWSDQWLFLSDWLRQ GHF \RXWK HVSHDQGOVUD\KHLQHIESORHFLWQW RSSRUWXQLWLH PDRJLQDOL]HGRDQVUDQVIHDQGEVNLQOV GHYHORSPHQW YXOQHUDEOHYRFUHWLRQDO \RQWKREFRUSRUDWLQJ VXSSRUWHG EGQWKRORNLQVHFKRURGRIFLFDW WR ZRUN WUDHQSORLRQW WUDQVIRUPDWLRQDO IRU DQG FDQ DFRS/SRIXQXQLWLLQQRMHUWHLGHU DWLRQ SURGXFWLYHDQGQIRUPDWELXROGHVV DQG GHFHQW HPSORUFLQWODUOHQWUMISHHQHXUVKLS DQG HQWUHSUHQHU\LQWK)PS: GHYHORSPHQW KHOSLQJ WKH RSSRUWXQLWUHWHQ DQG EFRXQWU\ WR SUHSDUH IRU VHFWRUV UHVLOLHQW GHYHORSPHQW D LQFOXVLYH HFRQRPLF JURZW IRU D VPRRWK WUDQVLWLRQ /' & WR GHYHORS LQJ FRXQWU DQG DLPLQJ DW EHFRPLQJ D XSSHU PLGGOH LQFRPH FRXC	



\$QQH[XU&RQVXOWFKDQMRU SUHSDUDWLRQ RI 676

3URYLGH JXLGDQFH WR RWKHU 6XE  
&RPPLWWHHV RQ \*UDGXDWLRQ  
UHODWHG LVVXHV FKDOOHQJHV DQG  
RSSRUWXQLWLHV DQG  
UHFRPPHQGDWLRQV EDVHG RQ  
PDSSLQJ H[HUFLVH RI H[LVWLQJ DQG  
XS WR GDWH NQRZOHGJH IURP

3UHIHUHQWLDO 0DUNHW  
\$FFHVV 7UDGH  
\$JUHHPHQW  
6XE &RPPLWWHH



6PRRWK 7UDQVLWLRQ  
6WUDWHJ\  
6XE &RPPLWWHH XQGHU  
(5'

2WKHU H[WHUQDO VXSSRUWV  
DYDLODEOH WRZDUG 676  
H J 81 &'3V 6XVWDLQDEOH  
\*UDGXDWLRQ 6XSSRUW  
)DFLOLW\ 6\*6)